

Calendar

Nordea Research, Friday, 05 April 2019

Friday, 05/04/2019				Nordea	Consensus	Previous
	CN	Ching Ming Festival				
06:00	SE	House prices, Mäklarstatistik (y/y)				
08:00	DK	Industrial production (m/m, sa)	Feb			-9.5%
08:00	DE	Industrial production (m/m)	Feb		0.5%	-0.8%
08:00	NO	Manufacturing production (m/m)	Feb			
09:00	GB	House prices, Halifax (m/m)	Mar		2.1%	2.8%
09:00	GB	House prices, Halifax (y/y, 3mma)	Mar		-2.8%	5.9%
09:30	SE	Central Government Debt	Mar			1224.4bn
09:30	SE	The Swedish central government debt				
14:00	RU	CPI (y/y) (Exp Fri-5-Apr)	Mar		5.4%	5.2%
14:30	US	Hourly earnings, average (y/y)	Mar		3.4%	3.4%
14:30	US	Labour force participation rate	Mar		63k2%	63.2%
14:30	US	Nonfarm payrolls (absolute change m/m)	Mar		175k	20k
14:30	US	Unemployment rate	Mar		3.8%	3.8%
21:00	US	Consumer credit	Feb		17.0bn	17.0bn
Saturday, 06/04/2019				Nordea	Consensus	Previous
	IN	Gudhi Padwa*				
Monday, 08/04/2019				Nordea	Consensus	Previous
	TH	Shakri Day OBS				
08:00	RO	GDP (y/y, final)	Q4			4.1%
09:30	SE	Business sector production (m/m)	Feb			-0.7%
09:30	SE	Business sector production (y/y)	Feb			2.1%
09:30	SE	Manufacturing industry, order intake (y/y)	Feb			-0.5
09:30	SE	Manufacturing production (m/m)	Feb			*
09:30	SE	Manufacturing production (y/y)	Feb			*
09:30	SE	Private service sector production (y/y)	Feb			1.7%
14:30	US	Durable goods orders (m/m)	Feb			-1.6%
14:30	US	Durable goods orders, ex transportation (m/m)	Feb			0.1%
15:00	NO	Øystein Olsen: Seminar for diplomats				
16:00	US	Factory orders (m/m)	Feb		-0.5%	0.1%
16:00	US	Factory orders, ex transportation (m/m)	Feb			-0.2%
16:30	SE	The Riksbank's Flodén: Riksbank's perspective on the mortgage market				
Tuesday, 09/04/2019				Nordea	Consensus	Previous
	PH	Araw Ng Kagitingan				
08:00	DK	Current account balance (sa)	Feb			14.9bn
08:00	DK	Trade balance, ex. ships (sa)	Feb			9.1bn
08:00	NO	Mainland GDP (m/m, sa)	Feb			
08:00	NO	Total GDP (m/m, sa)	Feb			
09:00	HU	CPI (y/y)	Mar			3.1%
11:00	NO	Jon Nicolaisen speech				
12:00	US	NFIB small business optimism index	Mar		101.2	101.7
14:05	SE	The Riksbank's Ohlsson: The inflation target is a benchmark for price-setting				
16:00	US	JOLTs job openings	Feb		7550	7581
Wednesday, 10/04/2019				Nordea	Consensus	Previous
08:00	DK	CPI (m/m)	Mar			0.5%
08:00	DK	CPI (y/y)	Mar			1.1%
08:00	DK	CPI, EU harmonized (m/m)	Mar			0.5%
08:00	DK	CPI, EU harmonized (y/y)	Mar			1.1%
08:00	NO	CPI (Y/Y)	Mar			
08:00	NO	CPI, core (y/y)	Mar			
08:00	RO	CPI (y/y)	Mar			3.8%
08:00	SE	Prospera, inflation expectations, monthly survey				
08:45	FR	Industrial production (m/m)	Feb			1.3%
09:00	CN	Money supply, M2 (y/y)	Mar		8.2%	8.0%
09:00	CZ	CPI (y/y)	Mar			2.7%
10:30	GB	Industrial production (m/m)	Feb			0.8%

Wednesday, 10/04/2019 (continued)				Nordea	Consensus	Previous
10:30	GB	Industrial production (y/y)	Feb			-0.9%
10:30	GB	Manufacturing production (m/m)	Feb			0.8%
10:30	GB	Manufacturing production (y/y)	Feb			-1.1%
11:00	SE	SNDO to auction T-bills (SEK 5 bn)				
11:00	SE	The FI's Braconier speaks about household debt				
13:00	US	Mortgage applications, MBA	Apr			18.6%
13:45	EU	ECB announces interest rates (deposit rate)	Apr			-0.40%
13:45	EU	ECB announces interest rates (main refi rate)	Apr			0.00%
14:00	BR	CPI, IPCA (m/m)	Mar			0.4%
14:00	BR	CPI, IPCA (y/y)				3.9%
14:30	US	CPI (m/m)	Mar		0.3%	0.2%
14:30	US	CPI (y/y)	Mar		1.8%	1.5%
14:30	US	CPI, core (m/m)	Mar		0.2%	0.1%
14:30	US	CPI, core (y/y)	Mar		2.1%	2.1%
14:30	US	Hourly earnings, average (m/m)	Mar			1.6%
14:30	US	Hourly earnings, average (y/y)	Mar			1.9%
19:00	US	Minutes of FOMC rate meeting	Mar			
Thursday, 11/04/2019				Nordea	Consensus	Previous
01:01	GB	House price balance, RICS	Mar			-28%
02:30	CN	CPI (y/y)	Mar		2.4%	1.5%
08:00	DE	HICP (y/y, final)	Mar		1.4%	1.4%
08:45	FR	HICP (y/y)	Mar			1.3%
09:30	SE	CPI (m/m)	Mar			0.7%
09:30	SE	CPI (y/y)	Mar			1.9%
09:30	SE	CPIF (m/m)	Mar			0.7%
09:30	SE	CPIF (y/y)	Mar			1.9%
09:30	SE	House prices, Statistic Sweden (y/y)	Mar			-2.0%
09:30	SE	Household Consumption (m/m)	Feb			0.7%
09:30	SE	Household Consumption (y/y)	Feb			1.1%
12:00	RU	Trade balance (USD)	Feb		12.6bn	13.4bn
14:00	DE	HICP (m/m, final)	Mar		0.5%	0.5%
14:30	US	Jobless claims, continuing	Mar			1717k
14:30	US	Jobless claims, initial	Apr			202k
14:30	US	PPI final demand (m/m)	Mar		0.3%	0.1%
14:30	US	PPI final demand (y/y)	Mar		1.9%	1.9%
14:30	US	PPI, core (m/m)	Mar		0.2%	0.1%
14:30	US	PPI, core (y/y)	Mar		2.5%	2.5%
Friday, 12/04/2019				Nordea	Consensus	Previous
04:00	CN	Exports (y/y)	Mar		6.4%	-20.8%
04:00	CN	Imports (y/y)	Mar		-2.1%	-5.2%
04:00	CN	Trade balance (USD)	Mar		6.0bn	4.1bn
09:00	ES	HICP inflation (y/y)	Mar			
09:30	SE	Current account balance	Feb			
11:00	EU	Industrial production (m/m, sa)	Feb			1.4%
14:30	US	Export prices (m/m)	Mar		0.1%	0.6%
14:30	US	Export prices (y/y)	Mar			0.3%
14:30	US	Import prices (m/m)	Mar		0.4%	0.6%
14:30	US	Import prices (y/y)	Mar			-1.3%
16:00	US	Consumer confidence, U. of Mich., 5-10Y inflation (prelim.)	Apr		98.0	98.4
Saturday, 13/04/2019				Nordea	Consensus	Previous
	IN	Ram Navmi*				
	IN	Second Saturday of the Month				
	TH	Songkran Festival 1				

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